

the
BELIZE BANK LIMITED
 STATEMENT OF AFFAIRS

| | | | | |
|--------------------|----------------------|-----|----------------------|--|
| NAME/COMPANY | BRANCH | | DATE | |
| | OFFICERS OR PARTNERS | AGE | M OR S | |
| NATURE OF BUSINESS | | | | |
| ADDRESS | | | STATEMENT AS AT DATE | |

| ASSETS (OMIT CENTS) | THIS DATE | PREVIOUS STATEMENT | FOR BANK USE ONLY SEE RULE 206(D) | LIABILITIES(OMIT CENTS) | THIS DATE | PREVIOUS STATEMENT |
|---|-----------|--------------------|--------------------------------------|---|-----------|--------------------|
| STOCK(LOWER OF COST OR MARKET) AFTER RESERVE FIRE INSURANCE | | | | BELIZE BANK - LOANS overdraft OTHER BANK - LOANS | | |
| ACCOUNTS RECEIVABLE AFTER RESERVE | | | | ACCOUNTS PAYABLE | | |
| BILLS RECEIVABLE AFTER RESERVE \$ _____ | | | | CURRENT AND/OR PAST DUE MORTGAGE PAYMENTS REAL ESTATE TAXES | | |
| CASH | | | | INCOME TAXES | | |
| OTHER ASSETS (SPECIFY) | | | | OTHER (SPECIFY) | | |
| TOTAL CURRENT ASSETS | - | - | - | TOTAL CURRENT LIABILITIES | - | - |
| OWED BY PARTNERS, SHAREHOLDERS | | | | MORTGAGE DEBT (LIST ON REVERSE) | | |
| REAL ESTATE(LIST ON REVERSE) FIRE INSURANCE \$ _____ | | | | OTHER DEFERRED DEBTS (LIST ON REVERSE) | | |
| Mobile Equipment | | | | DEPRECIATION ON FIXED ASSETS | | |
| MACHINERY & EQUIPMENT | | | | NET WORTH | | |
| Furniture & Fixtures | | | | | | |
| HOUSEHOLD FURNITURE | | | | | | |
| TOTAL | 0 | 0 | 0 | TOTAL | | |

| STATISTICS FOR PREVIOUS YEARS | | | |
|-------------------------------|------|------------|------------|
| PARTICULARS | YEAR | YEAR _____ | YEAR _____ |
| ANNUAL SALARY | | | |
| GROSS PROFIT | | | |
| OPERATION & ADMIN. EXPENSE | | | |
| NET PROFIT | | | |
| AFTER DEDUCTING: | | | |
| DEPRECIATION | | | |
| INCOME TAXES | | | |
| WORKING CAPITAL | | | |
| TOTAL ASSETS | | | |
| TANGIBLE NET WORTH | | | |

The foregoing statement of financial position of the undersigned is hereby declared to be correct and it is agreed that any advances made to the undersigned by the Belize Bank Ltd. are on the strength of this statement.

CUSTOMER'S SIGNATURE

REAL ESTATE

| DESCRIPTION | REG. NAME | CUST. VAL. | MGR. VAL. | TAX ARREARS | | FIRE INS |
|-------------|-----------|------------|-----------|-------------|--------|----------|
| | | | | YEAR | AMOUNT | |
| | | | | | | |
| | | | | | | |

MACHINERY & EQUIPMENT

| DESCRIPTION | VAL. | MGR. VAL. | DESCRIPTION | CUST. VAL. | MGR. VAL. |
|-------------|------|-----------|-------------|------------|-----------|
| | | | | | |
| | 0 | 0 | | | |

MANAGER'S REMARKS

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| |
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**CREDIT APPLICATION
THE BELIZE BANK LIMITED**

**FORM 10300 (12/91)
DATE:**

BRANCH NO: 695 **BRANCH:** Belize City, Belize

| | | | | | | |
|--|--------------------------|---|-----|-----|---------|--------|
| BORROWER'S NAME (Address & Occupation) | AGE | MARITAL STATUS | BR1 | BR4 | CL. ADV | Q.C.R. |
| | RATES OF INTEREST | OTHER IMPORTANT REVENUE (Indicate period covered) | | | | |
| | | Foreign Exchange \$Nil | | | | |
| | | Service Charge \$Nil | | | | |
| | | Letters of Credit/ Commission: \$Nil | | | | |
| Indirect Liability to Bank (Names and Amounts) | Last SOA dated | Borrowing or deposit at other Bank | | | | |
| | Date Forwarded | | | | | |
| Belize Bank Client since: | | | | | | |

PURPOSE OF ADVANCES:

SOURCE OF PAYMENT:

| NO | DESCRIPTION OF FACILITY | EXP. DD/MM/YY | PREV. AUTH. | NOW CURRENT | APPLIED FOR: | EXP. DD/MM/YY |
|----|-------------------------|------------------|----------------|----------------|-----------------|------------------|
| | | | | | | |

Realizable Collateral Security
Self-Securing Credit Line
Security Coverage

COLLATERAL SECURITY

| ITEM NO. | DESCRIPTION | INSURANCE | MANAGER'S VALUATION | REALIZABLE VALUE BASIS | VALUE |
|----------|-------------|-----------|---------------------|------------------------|-------|
| | | | | | |

REMARKS (Where necessary continue on a separate sheet)